

July 24, 2024

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Script Code: 540065

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E).
Mumbai -400051.
Script Name: RBLBANK

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, (“SEBI Listing Regulations”)

Dear Sir/Madam,

This is in furtherance to our letter dated June 27, 2024 wherein we had *interalia* intimated on the approval granted by the Board subject to the approval of the Reserve Bank of India and the Members for increase in Authorised Capital of the Bank from Rs. 7,00,00,00,000 (Rupees Seven Hundred Crore) divided into 70,00,00,000/- (Seventy Crore) Equity (Ordinary) shares of Rs. 10/- (Rupees Ten) each to Rs. 10,00,00,00,000 (Rupees One Thousand Crore) divided into 100,00,00,000 (One Hundred Crore) Equity (Ordinary) shares of Rs. 10 each by creation of additional 30,00,00,000/- (Thirty Crore) Equity (Ordinary) Shares of Rs. 10 each, ranking pari-passu with the existing equity shares of the Bank and consequential alteration to the Capital Clause of the Memorandum of Association (MOA) of the Bank.

In this connection, we would like to update you that in response to an application made by the Bank, the Reserve Bank of India vide its letter dated July 23, 2024 has confirmed taking on record the aforesaid amendment to the MOA by way of alteration to the Capital Clause. The Ordinary Resolution for seeking approval of the Members of the Bank for the aforesaid proposal has been included in the Notice of the 81st Annual General Meeting of the Bank (AGM Notice) scheduled to be held on August 7, 2024. The AGM Notice along with the Annual Report for the financial year 2023-24 has been filed with the Stock Exchanges on July 13, 2024 and is available on our website and can be accessed at <https://ir.rblbank.com>.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For RBL Bank Limited

Rajeev Ahuja
Executive Director